

The South Carolina Quality Forum, an affiliate of the South Carolina Chamber of Commerce, was formed in 1991 to recognize and encourage improvements in quality and productivity by organizations throughout the state.

APPLICATION GUIDELINES

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INTRODUCTION

This document provides general information on the South Carolina Governor's Quality Award. It includes application and eligibility instructions and forms, time schedules and fees, and a summary of the award process and requirements.

OVERVIEW

The South Carolina Governor's Quality Award is sponsored and administered by the South Carolina Quality Forum, an affiliate of the South Carolina State Chamber of Commerce. The South Carolina Quality Forum promotes performance excellence by administrating the South Carolina Governor's Quality Award, the Explorer Assessment, the Milliken Medal of Quality, and the Champion of Excellence. The vision of the Forum is that South Carolina will be recognized by its peer states for total quality leadership.

The purpose of the South Carolina Governor's Quality Award is to:

- Promote the use of quality management systems,
- Share successful quality management strategies,
- Promote self-assessment via an objective review, and
- Publicly recognize outstanding achievement in the development and implementation of quality management systems.

Our award process is designed to be consistent with the Malcolm Baldrige National Quality Award process, and the Forum acknowledges and is grateful for the guidance, support, and overall cooperation received from the Baldrige Award Program Administrators.

The award application criteria for the South Carolina Governor's Quality Award, which is also based on the prior year's Baldrige criteria, is designed not only to serve as a reliable basis for making awards, but also to permit a diagnosis of the applicant's overall management system. All eligible applicants will receive feedback reports on their management system that is prepared by teams of quality professionals.

AWARD LEVELS

Organizations can achieve South Carolina Quality Forum recognition in two ways:

- Achiever Awards
 - Gold—Those applicants that show outstanding progress toward implementing the Baldrige criteria in

- business may qualify for a Gold Achiever Award.
- Silver—Those applicants that show significant progress toward implementing the Baldrige criteria in business may qualify for a Silver Achiever Award.
- Bronze—Those applicants that show progress worthy of recognition toward achievement of the Baldrige criteria in business may qualify for a Bronze Achiever Award.

Governor's Award

Those organizations that show exemplary progress toward implementing the Baldrige criteria in business may qualify for the prestigious Governor's Quality Award—the highest statewide recognition for excellence in quality management. In addition, award recipients serve as appropriate models of quality achievement for other South Carolina organizations.

ELIGIBILITY

The award process recognizes organizations in the state that have attained a high level of quality excellence and thereby a competitive advantage in domestic and world marketplaces. Forum association and award eligibility are open to all South Carolina organizations.

Any private, manufacturing or service, non-profit, healthcare, or educational organization that is located and operating within the state may participate. Only organizations and/or their subsidiaries that are located and operating within the state are eligible.

Any number of divisions or subsidiaries of an organization may apply for the Governor's Quality Award in the same year. However, both a subsidiary and its parent organization may not apply for an award in the same year.

An organization that receives the Governor's Quality Award is ineligible for the same award for three years.

NUMBER OF AWARDS

The number of awards is not limited. There are minimum levels of achievement that represent the standard or benchmark for recognition. There may not necessarily be recipient(s) in every sector every year.

EXAMINATION PROCESS

Each application proceeds through a two-stage review process. Stage One is the application review by individual examiners. Stage Two is the consensus review by a team of examiners.

Site visits, Stage Three, are conducted to verify and clarify the information in the applications¹. All award applicants will receive a feedback report on the progress of their management system.

The Board of Examiners is appointed by the South Carolina Quality Forum. A sub-committee of the Forum's Award Committee solicits examiner applicants, selects judges and examiners, and supervises training. Examiners must reapply each year.

AWARD SCHEDULE

- Intent to Apply Form deadline January 10
- Award Application Form deadline February 14
- Applications reviewed March-April
- Site visits completed May 16
- Annual conference/awards ceremony October

EXAMINER SCHEDULE

- Examiner applications available September
- Examiner applications deadline December 1
- Examiners notified of status January
- Examiner training February / March / June

RESPONSIBILITIES OF AWARD RECIPIENTS

Award recipients are asked to share their successful quality strategies with other South Carolina organizations at the annual conference held in October of each year.

Applicants are **required** to supply at least one Examiner applicant to the Forum's Board of Examiners for the assessment/award cycle.

FEES

All organizations, regardless of size, must submit a \$50 fee with the Intent to Apply Form. This non-refundable fee covers initial processing and eligibility determination.

The award application fee for the Governor's Quality Award is \$2,500.

This fee must accompany each application for the Governor's Quality Award. A 100% tax credit is available to organizations that join as annual sponsors and a 50% tax credit for those participating in the assessment process. Credits earned are limited to the amount of tax liability on the return and are not refundable.

SITE VISIT

Applicants are expected to absorb reasonable expenses for the site visit team should the organization receive a site visit. Included are hotel/motel expenses, travel, and a per diem meal cost per examiner.

AWARD PROCESS, ETHICS AND CONFIDENTIALITY

Strict rules of conduct apply throughout the award process for examiners, judges, and administrative personnel. Each individual is required to sign a Code of Ethics document and a nondisclosure agreement.

Individual application, commentary, and scoring information developed during the review of applications are regarded as proprietary and are kept confidential. Such information is available only to those individuals directly involved in the evaluation and application distribution processes.

Applicants are not expected to provide or to reveal proprietary information regarding products, processes, or services. Examiners are assigned in a way to avoid conflicts of interest. Information regarding participation, awards, or successful strategies may be released only after written approval from the applicant.

AWARD APPLICATION CRITERIA AND PROCESS

The application criteria will be the previous years' Malcolm Baldrige Criteria for Performance Excellence specific to the award applicant's sector whether business, healthcare, education or not-for-profit.

The application process consists of the following steps:

- The applicant must submit the Intent to Apply Form and fee by the required date.
- The applicant must submit the original and 10 copies of the Application Form, (along with one electronic copy) the Business Overview, the

The South Carolina Quality Forum

¹ If an organization reaches the site visit stage, the applicant is expected to submit updates for all results provided in the application. These updates will become part of the official application.

Application Report, and the fee by the required date.

The Business Overview and the Application Report are limited in size and extent as follows:

- The Business Overview cannot exceed 4 pages; single spaced, single-side printing, double column, using Times Roman or Helvetica fonts at 10 point size.
- The Application Report cannot exceed 50 pages; single spaced, single-side printing, double column, using Times Roman or Helvetica fonts at 10 point size. This report is a Baldrige-style narrative written in complete sentences. The responses must address all category levels of the Baldrige criteria, focusing on each detailed item and area. For reference copies of a sample Baldrige case study, visit the National Institute of Standards Technology (NIST) web address at: http:// www.nist.gov.

ADDITIONAL INFORMATION

For additional copies of this brochure or additional information on the South Carolina Governor's Quality Award, contact:

Bridget Dewees South Carolina Quality Forum PO Box 3435 Summerville, SC 29484-3435 (803) 535-5793 scqualityadmin@scquality.com http://www.scquality.com

INTENT TO APPLY FORM

| 1. | APPLICANT | | | | |
|----|---|--------------------------------|-----------------|--|--|
| | Company/Organization Name | | | | |
| | Address | | | | |
| | City | County | Zip | | |
| | Telephone | Facsimile | E-Mail Address | | |
| 2. | SIZE OF ORGANIZATION | | | | |
| | Total number of employees (within South Carolina) | | | | |
| 3. | STANDARD INDUSTRIAL CLASSIFICATION Identify the two- or three-digit SIC Code on | | | | |
| | SIC Code(s) | | | | |
| 4. | CRITERIA USED FOR PREPARING APP □Business □Education | | □Not-for-Profit | | |
| 5. | OFFICIAL CONTACT POINT | | | | |
| | Name | | | | |
| | Title | | | | |
| | Address | | | | |
| | City | County | Zip | | |
| | Telephone | Facsimile | E-Mail Address | | |
| 6. | ORGANIZATION'S HIGHEST RANKIN | G OFFICIAL (IN SOUTH CAROLINA) | | | |
| | Name | | | | |
| | Title | | | | |
| | Address | | | | |
| | City | County | Zip | | |
| | Telephone | Facsimile | E-Mail Address | | |

7. FEES AND MAILING ADDRESS

Return the Intent to Apply Form along with a check (payable to the South Carolina Quality Forum) for \$50 to:



Bridget Dewees South Carolina Quality Forum PO Box 3435 Summerville, SC 29484-3435 (803) 535-5793

STANDARD INDUSTRIAL CLASSIFICATION (SIC) CODES

Please insert the SIC Code(s) most relevant to your area of expertise from those listed below on the Intent to Apply Form. If you know your organization's 3-digit SIC Code(s), please use the three-digit code(s) instead.

| Manufacturing and Products | | Services | |
|----------------------------|---|----------------------------------|--|
| | Sector | Code | Sector |
| 1 | Agriculture-crops | 7 | Agricultural services |
| 2 | Agriculture-livestock | 40 | Railroad transportation |
| 8 | Forestry | 41 | Local and interurban transport |
| 9 | Fishing and hunting | 42 | Trucking and warehousing |
| 10 | Metal mining | 44 | Water transportation |
| 12 | Coal mining | 45 | Air transportation |
| 13 | Oil and gas extraction | 46 | Pipelines, except natural gas |
| 14 | Nonmetallic minerals, except fuels | 47 | Transportation services |
| 15 | General building contractors | 48 | Communications |
| 16 | Heavy construction contractors | 49 | Electric, gas, and sanitary services |
| 17 | Special trade contractors | 50 | Wholesale trade-durable goods |
| • | | Wholesale trade-nondurable goods | |
| 21 | Tobacco products | 52 | Retail building materials |
| 22 | Textile mill products | 53 | General merchandise stores |
| 23 | Apparel | 54 | Food stores |
| 24 | Lumber and wood products | 55 | Automotive dealers and service stations |
| 25 | Furniture and fixtures | 56 | Apparel and accessory stores |
| 26 | Paper and allied products | | Furniture stores |
| 27 | Printing and publishing | 58 | Eating and drinking places |
| 28 | Chemicals | 59 | Miscellaneous retail |
| 29 | Petroleum and coal products | 60 | Banking |
| 30 | Rubber and plastics | 61 | Credit agencies |
| 31 | Leather and leather products | 62 | Security and commodity brokers |
| 32 | Stone, clay, glass, and concrete products | 63 | Insurance carriers |
| 33 | Primary metal industries | 64 | Insurance agents |
| 34 | Fabricated metal products | 65 | Real Estate |
| 35 | Machinery and computer equipment | 67 | Holding and other investment offices |
| 36 | Electrical and electronic equipment | 70 | Hotels and lodging places |
| 37 | Transportation equipment | 72 | Personal services |
| 38 | Instruments, clocks, optical goods | 73 | Business services |
| 39 | Miscellaneous manufacturing | 75 | Auto repair and services |
| | | 76 | Miscellaneous repair services |
| | | 78 | Motion pictures |
| | | 79 | Amusement and recreation |
| | | 80 | Health services |
| | | 81 | Legal services |
| | | | Educational services |
| | | 83 | Social services |
| | | 84 | Museums and art galleries |
| | | 86 | Membership organizations |
| | | 87 | Engineering and management services |
| | | 89 | Miscellaneous services |
| | | 91 | Executive, legislative, and general government, except finance |
| | | 92 | Justice, public order, and safety |
| | | 93 | Public finance, taxation, and monetary policy |
| | | 94 | Administration of human resource programs |
| | | 95 | Administration of environmental quality and housing programs |
| | | 96 | Administration of economic programs |

97 National security and international affairs

APPLICATION FORM

| 1. | APPLICANT | | | | | | |
|----|---|--|--|--|--|--|--|
| | Company/Organization Name | | | | | | |
| | Address | | | | | | |
| | City County Zip | | | | | | |
| | Telephone Facsimile E-Mail Address | | | | | | |
| 2. | SIZE OF ORGANIZATION | | | | | | |
| | Total number of employees (within South Carolina) | | | | | | |
| 3. | BUSINESS OVERVIEW AND APPLICATION REPORT Submit with this form | | | | | | |
| 4. | FEES AND MAILING ADDRESS Enclose appropriate fee of \$2,500 | | | | | | |
| | Return the original and 10 copies of the Application Form, (along with one electronic copy) Business Overview, Application Report, and check (payable to the South Carolina Quality Forum) to: | | | | | | |
| | Bridget Dewees South Carolina Quality Forum PO Box 3435 Summerville, SC 29484-3435 (803) 535-5793 | | | | | | |
| 5. | APPLICATION PERMISSION The Award Committee may wish to publicize specific award events during the assessment/award cycle. Do we have your permission to publicize your organization's name prior to the determination of award recipients? □Yes □No | | | | | | |
| 6. | AUTHORIZING OFFICIAL | | | | | | |
| | Signature | | | | | | |
| | Name/Title | | | | | | |
| | Date | | | | | | |
| 7. | EXAMINER CANDIDATE (REQUIRED) | | | | | | |
| | Name | | | | | | |
| | Address | | | | | | |
| | City County Zip | | | | | | |
| | Telephone Facsimile E-Mail Address | | | | | | |